

BENEFITS RFP - FINALIST SCORECARD

1

How does the brokerage fit our company's needs in terms of services provided?

- 1 Not a good fit
- 2
- 3
- 4
- 5 Perfect fit

Score: /5

2

How well do you feel this brokerage would support the ongoing needs of our company's HR team and create efficiency?

- 1 Not well at all
- 2
- 3
- 4
- 5 Very well

Score: /5

3

How well do you feel this brokerage would respond to the unique needs of our company's employees and improve their benefits offering?

- 1 Not well at all
- 2
- 3
- 4
- 5 Very well

Score: /5

4

Is this brokerage innovating in the healthcare space to offer valuable tools and technology to our company and its employees?

- 1 Not innovative at all
- 2
- 3
- 4
- 5 Very innovative

Score: /5

5

Does this brokerage's stance on compensation and proposed fee structure align with the budget and goals of our company?

- 1 Not at all
- 2
- 3
- 4
- 5 Very well

Score: /5

Total Score:

/25